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28 September 2017

The Manager
ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Beach Energy Limited – Correction of Investor Presentation

Beach Energy Limited (**Beach**) (ASX:BPT) wishes to advise that the investor presentation lodged earlier today, 28 September 2017 (**Investor Presentation**) will be updated before it is included in the Retail Offer Booklet to be despatched next week.

The amendments are to the final paragraph in the notes to the Pro Forma Balance Sheet on page 87 of the Investor Presentation. The amount of undrawn facilities of “\$150 million” will be amended to “\$50 million” and the pro forma historical cash on hand of “\$320 million” will be amended to “\$282 million”. The Pro Forma Balance Sheet is unchanged.

Yours sincerely

A handwritten signature in black ink, appearing to read "Cathy Oster".

Cathy Oster
General Counsel and Company Secretary